**FINANCING LETTER FOR YELLOWSTONE CATTLE I, LLC**

Lender:

Date:

Borrower:

Address:

Dear \_\_\_\_\_\_\_\_\_\_\_\_:

1. Borrower has represented a contribution of $\_\_\_\_\_\_\_\_\_\_ as equity into YellowStone Cattle I, LLC (“YellowStone”). This represents a cash contribution of $5 per unit for \_\_\_\_\_\_\_ membership units.
2. Borrower has now requested that \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (the Lender) provide YellowStone with the assurance that Borrower, as of the date of this letter, has the debt capacity up to an aggregate of $\_\_\_\_\_\_\_\_\_\_\_\_\_\_($245 per unit) in debt financing or available lines of credit for use in a future period if Borrower determines to make a subsequent investment in YellowStone Cattle II, LLC.
3. In the event such investment in YellowStone II, LLC is acceptable to Borrower and Lender and Lender agrees to extend such financing, the definitive terms of the future credit facilities will be documented in a future credit and security agreement and the other agreements, instruments, certificates, and documents, called for by the credit agreement or which the Lender may otherwise reasonably require.

**Lender: Borrower:**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Title Title**